

## Title: Special Open Enrollment (SOE)

### PEBB Program Administrative Policy 45-2

<b>Contact:</b>	Policy and Rules Coordinator, ERB Division	<b>Effective:</b>	January 1, <del>2024</del> <a href="#">2025</a>
<b>Associated RCW:</b>	41.05.320	<b>Owner:</b>	Policy, Rules, & Compliance Manager, ERB Division
<b>Associated PEBB Board Policy Resolutions:</b>		<b>Approved by:</b>	
<b>Associated WAC:</b>	182-08-198 182-08-199 182-12-113(4) 182-12-128 182-12-262	<b>Position:</b>	Director of the PEBB Program
<b>Assoc. fed law/reg:</b>	26 USC § 105(b) 26 USC § 129 26 USC § 152 26 USC § 223 26 USC § 125 26 CFR § 1.125-4	<b>Date approved:</b>	
<b>Associated Forms &amp; Communication</b>	Addendum 45-2A State of Washington Salary Reduction Plan		

#### Purpose:

This policy applies whenever a subscriber requests an enrollment change or election change outside of the Public Employees Benefits Board (PEBB) annual open enrollment period.

#### Policy:

1. When a subscriber informs their employing agency of their intent to make an enrollment change or change their election under the state's salary reduction plan, the employing agency must use Addendum 45-2A to assist the subscriber in determining whether the subscriber or their dependent has experienced an event that creates a special open enrollment and inform the subscriber of the changes they can make consistent with that event.
2. The PEBB Program and employing agencies must use Addendum 45-2A when processing a subscriber's request to change their enrollment or their dependent's enrollment under a PEBB health plan (medical ~~or~~, dental, [or vision](#)).
3. The PEBB Program and employing agencies must use Addendum 45-2A when processing a subscriber's request to change their election under the state's salary reduction plan.

4. A PEBB subscriber must use Addendum 45-2A when determining if they are allowed to change enrollment in a PEBB health plan (medical~~-of~~, dental, [or vision](#)) or to change an election under the state's salary reduction plan.